



## FINANCIAL SERVICES



### CONSULTING SERVICES

- Balance Sheet Analysis
- Income Statement Analysis
- Product Service Line Analysis
- Pricing List Analysis
- AP/AR Analysis (Billing Issues, Client Delays)
- Churn Rate Analysis
- Industry Benchmarking
- Compensation Review
- Workflow Mapping (Contract to Invoice)
- Workflow Mapping (Invoice to Cash)
- KPI Identification, Employee Clarification, and Training



### CUSTOMIZED PLANS

CultureCFO commits to a 14 day turn around for our Balance Sheet and Cash Flow Reviews at no cost when engaged in three or more Financial or Culture related services.

### PRICING

We offer fixed fee projects and monthly maintenance subscriptions.



### MONITORING SERVICES

- KPI Maintenance (program review, employee clarification and trainings)
- Industry Benchmarking